

METCAP · CORPORATE PRESENTATION · 2026

METCAP

PRIVATE CAPITAL AND MARKETS FIRM

01 Overview

METCAP is a private capital and markets firm based in Tallinn. We manage our own capital, take strategic ownership positions in financial-sector companies, and advise on capital raising and structured financing. Structured as an investment holding and advisory firm, we combine proprietary capital with capital-markets expertise across four disciplined business lines.

Capital, held quietly.

Long-term. Disciplined allocation. Active ownership. Value built without noise.

What we do

Asset Management

Management of proprietary capital across fixed income, equities, and selected alternatives.

Investment Banking

Capital markets and strategic advisory across equity, debt, and structured financing.

Private Equity / Credit

Long-term strategic positions in financial-sector companies, and secured private credit.

Markets

Next-generation market infrastructure: liquidity, funding, and digital rails.

03 METCAP in numbers

EUR 750M

AGGREGATE TRANSACTION
VOLUME

EUR 13M

GROUP EQUITY (2025)

EUR 7M

NET PROFIT (2025)

4

BUSINESS LINES



Asset management

- Management of METCAP's own capital, held on the balance sheet.
- Allocated across fixed income, public equities, index strategies, and selected fund and alternative investments — capital preservation first.
- In time, extending to third-party strategies, including a proprietary bond fund.

Private equity / credit

- Long-term, high-conviction positions as a strategic capital partner.
- Focus: financial services and technology, with selective future opportunities in AI compute and neoscaler infrastructure.
- Active ownership · concentration · secured private credit.

Investment banking

- An AI-native capital markets and advisory practice — a lean senior team plus automation.
- Structured finance · corporate finance & advisory · institutional & bank financing.
- EUR 750M aggregate transaction volume. Baltics first, expanding across the EU.

Markets

- Building next-generation financial market infrastructure — the rails transactions run on.
- Market infrastructure · liquidity & funding · digital rails · group integration.
- In development, within the EU regulatory framework.

08 Selected positions

ESTO

830,000+ customers · EUR 900M+ GMV · EUR 10M net profit (2025)

Leading Baltic non-bank financial services group. METCAP is a strategic shareholder; its founder serves ESTO's CEO.

Mintos

EUR 800M+ AUM · MiFID II · multi-asset

One of Europe's largest retail investment platforms. Strategic position taken via private placement.

Indexo

Listed on Nasdaq Riga · licensed bank + asset manager

A strategic position in one of the most ambitious new financial institutions in the Baltics.

09 Partners

Aalto Capital

Alppes Capital

Avaron

Baltcap

CEFO

LHV

Merito Partners

Redgate Capital

Signet

Superia

Trigon Capital

VLG Advisory



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